990 **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2022

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Α	For the	2022 calend	dar year, or tax year beginning	03/01/2022	and ending	l	02/28/2	023				
В	Check if	applicable:	C Name of organization SOFTWA	RE FREEDOM CONSERVAI	NCY INC			D Empl	oyer identification number			
П	Address	change	Doing business as						41-2203632			
F	Name ch		Number and street (or P.O. box if	mail is not delivered to street add	dress)	Roon	n/suite	E Telepi	none number			
Ħ	Initial ret	•	137 MONTAGUE ST STE 380		,				212-461-3245			
H		urn/terminated	City or town, state or province, co	ountry, and ZIP or foreign postal o	nde							
H	Amende		Brooklyn, NY 11201-3548	ountry, and 211 of foreign poolar of	.000			G Gross	receipts \$ 4,187,196			
H			F Name and address of principal offi	icor: Varon Sandlor			H(a) Is this a gro					
ш	Applicat	ion pending	137 Montague St STE 380, Bro				1	group return for subordinates? Yes No subordinates included? Yes No				
_	Tay aya	mpt status:	✓ 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527	7	+ ` ´		ee instructions.			
÷	-) (IIISert 110.) 4947 (a	J(1) OI 321	<i>'</i>	-					
J	Website		fconservancy.org	т. Поп	111/		H(c) Group ex					
		organization:		tion Other	L Year of for	rmation	: 2006	M State	of legal domicile: NY			
P	art I	Summa	-									
	1		scribe the organization's missi									
26			ree and Open Source Software									
na			home & infrastructure to FOSS									
ě	2		s box $\; \square$ if the organization di		-	d of m	ore than 25	% of it	s net assets.			
ဗိ	3		f voting members of the gove	• • •	•			3	7			
∞ ″	4	Number of	f independent voting member	s of the governing body (F	Part VI, line	1b) .		4	6			
ij	5	Total numb	ber of individuals employed in	n calendar year 2022 (Part	V, line 2a)			5	6			
Activities & Governance	6	Total numb	ber of volunteers (estimate if r	necessary)				6	5,500			
A	7a	Total unrel	lated business revenue from F	Part VIII, column (C), line 1	2			7a	0			
	b	Net unrelat	ted business taxable income	from Form 990-T, Part I, li	ne 11			7b	0			
							Prior Year		Current Year			
ø	8	Contribution	ons and grants (Part VIII, line	1h)			4,3	46,553	4,018,244			
Ž	9	Program se	ervice revenue (Part VIII, line	2g)				70				
Revenue	10	Investment	t income (Part VIII, column (A)), lines 3, 4, and 7d)				9,802	138,201			
ď	11		enue (Part VIII, column (A), line	•				581	512			
	12		nue—add lines 8 through 11 (m		•		4.3	57,006	4,187,196			
	13	-	d similar amounts paid (Part I)			_		27,942	417,410			
	14		aid to or for members (Part IX					0	0			
"	15	-	ther compensation, employee t				7:	87,169	894,719			
se	16a		nal fundraising fees (Part IX, co	, , ,				12,598	31,521			
Expenses	b		raising expenses (Part IX, colu		138,880			12,370	31,321			
Ä	17		enses (Part IX, column (A), line	· · · · · · · · · · · · · · · · · · ·	130,000		2.2	38,003	2,318,484			
	18	-	enses. Add lines 13–17 (must o	·	 line 25)			65,712				
	19	-	ess expenses. Subtract line 18		-				3,662,134			
_ &		i leveriue ie	333 expenses. Subtract line 10	o nomine iz				91,294	525,062 End of Year			
Net Assets or Fund Balances	20	Total asset	to (Dort V. line 16)			Беб	jinning of Curre					
\sse Bak	20		ts (Part X, line 16)				•	23,240	7,242,486			
i e	21		ities (Part X, line 26)					44,961	468,380			
			or fund balances. Subtract li	ne 21 from line 20	<u> </u>		6,3	78,279	6,774,106			
	art II											
			 I declare that I have examined this r Declaration of preparer (other than 						my knowledge and belief, it is			
		T	- Proparer (emer man				1	<u></u>				
e:	· ·	0: 1 6	<i>"</i>									
Siç	-	Signature of	officer				Date					
He	ere		dler, President and Executive D	Director								
		1 7'	name and title									
Pa	id	Print/Type	e preparer's name	Preparer's signature		Date		Check				
	epare	r						self-emp	oloyed			
	e Onl	Lives's see	ne				Firm's	EIN				
_		Firm's add	dress				Phone	no.				
Ma	y the IF	RS discuss	this return with the preparer s	shown above? See instruc	tions				. Yes No			

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Part	
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	Software Freedom Conservancy (SFC) promotes, improves, develops, facilitates & defends Free & Open Source Software (FOSS)
	& the right to software repair. SFC advocates for the public's software rights & freedoms. SFC provides a home & infrastructure to
	FOSS initiatives. SFC helps volunteers focus on improving FOSS for the public. Projects include: creation of FOSS for general
	public, copyleft licensing advocacy, & internships for contributors subject to systemic bias who are underrepresented in FOSS.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
_	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program
	services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by
	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,
	the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$1,363,560 including grants of \$412,985) (Revenue \$526)
	FOSS development, documentation, infrastructure, sustainability, & project support: During the tax year, SFC engaged 27 different
	software developers as independent contractors to improve the software in its Godot, Inkscape, phpMyAdmin, Reproducible Builds,
	and Selenium projects, as well as improving FOSS for SFC's own accounting infrastructure. All software source code was
	released freely to the public under licenses that encourage the public to use, share, modify, and reinstall it. These contractors also
	coordinated volunteer software developers to contribute further to the software projects. SFC staff also assisted volunteers in our
	projects on a daily basis with administration, coordination, legal and infrastructural tasks and costs (as listed at
	https://sfconservancy.org/members/services/). SFC made one grant for improvement of teaching materials for FOSS for
	undergraduates. SFC gave grants to two 501(c)(3) organizations: an initial grant to Open Collective Foundation (for the Homebrew
	project and Drupal New Jersey initative) and an initial grant to the Boost Foundation to continue SFC's Boost project. Finally, SFC
	regularly mentors leadership of projects both inside and outside our organization to improve their non-profit management skills.
4b	(Code:) (Expenses \$1,297,336 including grants of \$2,000) (Revenue \$0)
	Outreachy and The Institute For Computing Research (ICR): In the tax year, we funded 132 interns via Outreachy - an initiative
	that encourages participation in FOSS for those who are subject to systemic bias and impacted by underrepresentation in the
	technical industry where they live. Outreachy interns improve FOSS and its documentation, and increase the diversity of the FOSS
	community while also learning valuable skills. ICR mentors and trains students in high school to do rigorous scientific research
	using FOSS. During this tax year, ICR had 27 internships. Both internship programs are paid programs which enable those from
	less privileged backgrounds to participate.
4-	(Code: \(\(\sum_{\text{Payones}} \\ \) 222 (24 including grants of \(\sum_{\text{Payones}} \\ \) 2425 \(\sum_{\text{Payones}} \\ \\ \)
4c	(Code:) (Expenses \$ 333,681 including grants of \$ 2,425) (Revenue \$ 225)
	License Compliance & Enforcement: Some FOSS is available under "copyleft" licenses, such as the General Public License (GPL).
	"Copylefts" are FOSS licenses that allow everyone to freely share, copy, modify, and (re)install modified versions of the software.
	"Copyleft" licenses require that everyone who receives the software has an equal right to engage in those activities. SFC identifies
	situations where distributors fail to meet those requirements. SFC then enforces the copyleft license & requires these distributors
	to provide the same rights to copy, share, modify and (re)install modified versions of the software to all those who receive the
	software distribution. Through this process, SFC ensures that the public has equal rights to use, improve, and study the software,
	& to experiment with their own modifications to software. Most importantly, the rights of consumers to repair the software on their
	devices is restored. Rarely, when absolutely necessary, SFC seeks remedy in the courts through litigation. During the tax year,
	SFC specifically pursued ongoing litigation against a specific maker of Linux-based televisions in California state court in which
	SFC seeks the complete, corresponding source for the copylefted components in the televisions to engage in SFC's right to
	software repair.
4d	Other program services (Describe on Schedule O.) See Schedule O, Statement 2
	(Expenses \$ 127,314 including grants of \$ 0) (Revenue \$ 30,000)
40	Total program convice expenses 2.424.004

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orm 99	00 (2022)		F	Page
Part	V Checklist of Required Schedules			
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		Yes	No
'	complete Schedule A	1	~	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	~	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If</i> "Yes," complete Schedule C, Part I	3		_
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4		_
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		_
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		,
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		~
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		~
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If</i> "Yes," <i>complete Schedule D, Part IV</i>	9		v
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If</i> "Yes," <i>complete Schedule D, Part V</i>	10		~
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		,
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		~
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII </i>	11c		~
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		,
e f	Did the organization report an amount for other liabilities in Part X, line 25? <i>If</i> "Yes," <i>complete Schedule D, Part X</i> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If</i> "Yes," <i>complete Schedule D, Part X</i>	11e		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	~	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		~
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		~
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	~	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	4.41-		
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	14b	✓	~
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16		,
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	~	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	•	_
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		,
20a	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a		~

If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or

domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

20b

Part I	V Checklist of Required Schedules (continued)		-	
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		,
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		,
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		,
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		~
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current	230		
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		,
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	07		
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L,	27		<i>'</i>
	Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV	28a		,
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		~
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		,
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		~
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		~
31 32	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"	31		·
	complete Schedule N, Part II	32		~
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		,
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
0.5	or IV, and Part V, line 1	34		~
35a b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		~
D	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36		,
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		_
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	_	
Part		_ 55	•	
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
_	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 54			
b C	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
•	reportable gaming (gambling) with backup withholding rules for reportable payments to vendors and	10	.,	

Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	~	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		~
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		~
b	If "Yes," enter the name of the foreign country			
_	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	_		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		/
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		~
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		~
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
_	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			
L	·	7a	'	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	7b	~	
C	required to file Form 8282?	7c		_
d	If "Yes," indicate the number of Forms 8282 filed during the year	70		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		V
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.	7f		~
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b			
11	Section 501(c)(12) organizations. Enter: Gross income from members or shareholders			
a b	Gross income from members or shareholders	-		
b	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	124		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	-		
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		~
_b	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> .	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	4-		
		15		-
16	If "Yes," see the instructions and file Form 4720, Schedule N.	16		
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16		-
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
• •	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
	If "Yes," complete Form 6069.			

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Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a

response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year . . . 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 1 Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No **10a** Did the organization have local chapters, branches, or affiliates? 10a If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? *If "No," go to line 13* 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 Did the organization have a written whistleblower policy? 13 Did the organization have a written document retention and destruction policy? 14 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed NY 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Other (explain on Schedule O) Own website Another's website ✓ Upon request Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records. Bradley M Kuhn, (212)461-3245

Part VI

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if heither the organization no	r any relate	a org	anız	atic	n c	ompe	ensa	ited any current	officer, director,	or trustee.
				(0	C)					
(A)	(B)	Position (do not check more than one						(D)	(E)	(F)
Name and title	Average hours per week	box,	unles er an	ss pe d a d	rson	is both or/trus	n an tee)	Reportable compensation from the	Reportable compensation from related	Estimated amount of other compensation
	(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	organizations (W-2/ 1099-MISC/ 1099-NEC)	from the organization and related organizations
Karen M Sandler	40.00									
President and Executive Director	0.00			~				165,231	0	56,632
Bradley M Kuhn Treasurer, Director, and Policy Fellow	40.00 0.00	_		,				106,895	0	45,897
Jeremy Allison	1.00									
Director		~						0	0	0
Laura Fortunato	1.00									
Director		~						0	0	0
Mark Galassi	1.00									
Director	0.00	~		~				0	0	0
Bdale Garbee	1.25									
Director	0.00	~						0	0	0
Allison Randal	4.25									
Board Chairperson, VIce President, and Director	0.00	~						0	0	0
Anthony K Sebro Jr	1.00									
Director	0.00	<i>'</i>						0	0	0

Part	VII Section A. Officers, Directors,	rustees,	Key I	Em	plo	yee	s, ar	id F	lighest Compe	nsated E	-mplo	yees (co	ntinued)
	(A) Name and title	(B) Average hours	box,	unles	Pos heck ss pe	erson	e than is botl or/trus	n an	(D) Reportable compensation	(E) Reports	able sation	(I Estimated of o	d amount ther
		per week (list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/ 1099-MISC/ 1099-NEC)	from rela organization 1099-M 1099-N	ns (W-2/ ISC/	compe from organiza related org	the tion and
1b	Subtotal			<u> </u>	<u> </u>				272,126		0		102,529
С	Total from continuation sheets to Part												
d	Total (add lines 1b and 1c)			. اما					272,126		0	han (10	102,529
2	Total number of individuals (including reportable compensation from the organi		IIIIIILE	ea i	10 1	unos	se iis	tea	above) who re	eceivea	nore t	nan \$10	0,000 0
3	Did the organization list any former of	officer, dire	ector,	tru	ıste	e, k	кеу е	mpl	loyee, or highes	st compe	nsated		es No
	employee on line 1a? If "Yes," complete							-				3	~
4	For any individual listed on line 1a, is the organization and related organizations												
5	individual	or accrue co	 ompe	nsa	tion	fro	 m any	 / un	related organiza	· · · tion or ind	 lividual		/
	for services rendered to the organization	? If "Yes," c	compl	ete	Sch	nedi	ule J	for s	such person .			5	/
Secti 1	on B. Independent Contractors Complete this table for your five high	nest comp	oneat	<u>ad</u>	ind	200	ndent		entractors that r	eceived i	more 1	than \$10	0.000 0
	compensation from the organization. Rep												
	(A) Name and business add	Iress							(B) Description of serv	vices	((C) Compensat	on
None													
2	Total number of independent contractor received more than \$100,000 of compens						ted to	o th	nose listed abov	e) who			

Part VIII Statement of Revenue

		Check if Schedule	Осо	ntains a re	spon	se or note to an	ny line in this Pa	ırt VIII		
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
Ś, Ś	1a	Federated campaign	ns .		1a	0				
Contributions, Gifts, Grants, and Other Similar Amounts	b	Membership dues			1b	0				
اع ق	C	Fundraising events			1c	0				
ts, ≱	d	Related organization			1d	0				
ᇕᇕ	e	Government grants			1e	0				
i,	f	All other contribution				0				
io s	-	and similar amounts no			1f	4 010 244				
를 했	q	Noncash contribution				4,018,244				
걸	9	lines 1a–1f			4	¢				
o E	L.				1g	\$ 24,859	4.040.044			
0 "	h	Total. Add lines 1a-	-IT .		•		4,018,244			
a)						Business Code				
Š.	2a	Conference Sponsor				561920	15,600	15,600	0	0
ne e	b	Conference Registra	tion F	ees		561920	14,400	14,400	0	0
yram Ser Revenue	С	Honoraria				813319	225	225	0	0
ra ₹	d	Promotional Items S	ales			813319	14	14	0	0
Program Service Revenue	е									
Ճ	f	All other program se					0	0	0	0
	g	Total. Add lines 2a-					30,239			
	3	Investment income	•	-						
		other similar amoun	-				140,495	0	0	140,495
	4	Income from investn	nent d	of tax-exem	ipt bo	nd proceeds	0	0	0	0
	5	Royalties					512	512	0	0
				(i) Real		(ii) Personal				
	6a	Gross rents	6a		0	0				
	b	Less: rental expenses	6b		0	0				
	С	Rental income or (loss)			0	0				
	d	Net rental income o	r (loss	s)			0	0	0	0
	7a	Gross amount from		(i) Securit	ies	(ii) Other				
		sales of assets			217	-2,511				
		other than inventory	7a		217	-2,511				
ē	b	Less: cost or other basis								
en		and sales expenses .	7b		0	0				
Revenue		Gain or (loss)	7с		217	-2,511				
	d	Net gain or (loss)					-2,294	0	0	-2,294
Other	8a	Gross income from		ndraising						
0		events (not including		0						
		of contributions rep								
		1c). See Part IV, line			8a	0				
		Less: direct expense			8b	0				
		Net income or (loss)			g eve	nts	0		0	0
	9a	Gross income f								
		activities. See Part I			9a	0				
		Less: direct expense			9b	0				
		Net income or (loss)			tivitie	es	0	0	0	0
	10a	Gross sales of ir		ory, less						
		returns and allowan	ces		10a	0				
		Less: cost of goods			10b	0				
	С	Net income or (loss)	from	sales of in	vento	pry	0	0	0	0
ဋ						Business Code				
eo e	11a									
scellaneo Revenue	b									
e e	С									
Miscellaneous Revenue	d	All other revenue			-		0	0	0	0
2	е	Total. Add lines 11a					0			
	12	Total revenue. See	instr	uctions .			4,187,196	30,751	0	138,201

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).	
Check if Schedule O contains a response or note to any line in this Part IX	. [

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. 1 Grants and other assistance to domestic and other assistance to domestic individuals. See Part IV, line 21		Check if Schedule O contains a response	or note to any line	in this Part IX .		
and correstic governments. See Part IV, line 21 . 410,495		•	(A) Total expenses	Program service	Management and	Fundraising
2 Crants and other assistance to domestic individuals. See Part IV, line 22	1	Grants and other assistance to domestic organizations		·		
2 Grants and other assistance to domestic individuals. See Part IV, line 21. 2,500 2,500 3,500 2,500 3,500		and domestic governments. See Part IV, line 21 .	410.485	410.485		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 4,425	2	Grants and other assistance to domestic				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16		individuals. See Part IV, line 22	2 500	2 500		
organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 4 Benefits paid to or for members 5 Compensation of current officers, directors, trustess, and key employees	3	Grants and other assistance to foreign	2/000	2,000		
toreign individuals. See Part IV, lines 15 and 16 4 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees		9				
### Seneritis paid to or for members			4.425	4.425		
5 Compensation of current officers, directors, trustees, and key employees and key employees (and key employees) and persons (as defined under section 4958(n)(n) and persons (as defined under section 4958(n)(n) and persons (as defined under section 4958(n)(n) and persons (as defined under section 4958(n)(n)(s) (and persons described in section 4958(n)(s)(s) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	4	_	4,425	4,425		
trustees, and key employees . 391,068 230,596 109,838 50,634 Compensation not included above to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(f)(1) and 4958 29,054 Pension plan accruals and contributions (include section 4016) and 403(f) employer contributions) 24,379 10,066 12,249 2,064 99,070 11 (1) and 1016 11 (
Compensation not included above to disqualified persons (as defined under section 4958((i)) and persons (as defined under section 4958((i))) and persons described in section 4958((i)(i)) and 403(i) employer contributions (include section 401(i)) and 403(i) employer contributions) 24,379 10.066 12,249 2.064 48,199 26,332 16,713 5.094 7.094 11. Fees for services (nonemployees): a Management	3	·				
persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(8) . 7 Other salaries and wages 351,087 171,049 150,984 29,054 Pension plan accruals and contributions (include section 401(4) and 403(b) employer contributions) 24,379 10,066 12,249 2,064 9 Other employee benefits 80,046 48,874 22,833 8,339 10 Payroll taxes . 48,139 26,332 16,713 5,094 11 Fees for services (nonemployees): a Management	•		391,068	230,596	109,838	50,634
Persons described in section 4958(c)(3)(B) 7 Other salaries and wages 351,087 171,049 150,984 29,054 Pension plan accruels and contributions (include section 401(k) and 403(b) employer contributions) 24,379 10,066 12,249 2,064 Payroll taxes 8,046 48,874 22,833 8,339 10 Payroll taxes 481,39 26,332 16,713 5,094 11 Fees for services (nonemployees):	О					
7 Other salaries and wages 351,087 171,049 150,984 29,054 8 Pension plan accruals and contributions (include section 401(k) and 405(k) employer contributions) 9 Other employee benefits 80,046 48,874 22,833 8,339 10 Payroll taxes 48,139 26,332 16,713 5,094 11 Fees for services (nonemployees):						
Rension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 24,379 10,066 12,249 2,064 2,06						
Section 401(k) and 403(b) employer contributions 24,379 10,066 12,249 2,064 Other employee benefits			351,087	171,049	150,984	29,054
9 Other employee benefits	8					
10 Payroll taxes 48,139 26,332 16,713 5,094 11 Fees for services (nonemployees): a Management		, , , , , , , , , , , , , , , , , , , ,	24,379	10,066	12,249	2,064
11 Fees for services (nonemployees): a Management b Legal	9	.	80,046	48,874	22,833	8,339
Management	10	Payroll taxes	48,139	26,332	16,713	5,094
b Legal	11	Fees for services (nonemployees):				
b Legal	а	Management				
d Lobbying Professional fundraising services. See Part IV, line 17 f Investment management fees	b	Legal	218,919	213,600	5,319	
e Professional fundraising services. See Part IV, line 17 f Investment management fees	С	Accounting	18,086	0	18,086	0
e Professional fundraising services. See Part IV, line 17 f Investment management fees	d	Lobbying				
g Other (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.) 13,190 12,190 12,190 12,190 10,000 12 Advertising and promotion	е		31,521			31,521
(A), amount, list line 11g expenses on Schedule O.) 13,190 12,190 0 5,443 13 Office expenses	f	Investment management fees				
12	g	, ,				
13 Office expenses		(A), amount, list line 11g expenses on Schedule O.) .	13,190	12,190		1,000
13 Office expenses	12	Advertising and promotion	21,563	16,120	0	5,443
14 Information technology 83,887 65,839 17,450 598 16 Occupancy 1,514 1,514 1,514 1 17 Travel 56,262 56,077 185	13	- ·		623	5,925	4,678
15 Royalties	14			65.839		
16 Occupancy	15	Royalties		·		
17 Travel . 56,262 56,077 185 18 Payments of travel or entertainment expenses for any federal, state, or local public officials . . 19 Conferences, conventions, and meetings . 35,011 . 20 Interest . . . 21 Payments to affiliates . . 22 Depreciation, depletion, and amortization . . 23 Insurance . . 24 Other expenses. Itemize expenses on to covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) . a Internships in FOSS 967,340 967,340 0 0 b Software (FOSS) Development & Design 680,098 680,098 0 0 c Project & Program Coordination Services 164,491 163,791 700 0 d Bank9Charges, PayrollProcessing, Taxes & Fines 38,639 6,528 31,656 455 e All other expenses 773 347 426 <td< td=""><td>16</td><td>The state of the s</td><td>1,514</td><td></td><td>1,514</td><td></td></td<>	16	The state of the s	1,514		1,514	
Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings	17	The state of the s	56,262	56,077	185	
19 Conferences, conventions, and meetings . 35,011 35,011	18		·	,		
20 Interest 0 21 Payments to affiliates 0 22 Depreciation, depletion, and amortization 7,485 23 Insurance 7,485 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 0 a Internships in FOSS 967,340 967,340 0 0 b Software (FOSS) Development & Design 680,098 0 0 0 c Project & Program Coordination Services 164,491 163,791 700 0 d Bank9Charges, PayrollProcessing.Taxes&Fines 38,639 6,528 31,656 455 e All other expenses 773 347 426 25 Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here		for any federal, state, or local public officials				
20 Interest 0 21 Payments to affiliates 0 22 Depreciation, depletion, and amortization 7,485 23 Insurance 7,485 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 0 a Internships in FOSS 967,340 967,340 0 0 b Software (FOSS) Development & Design 680,098 0 0 0 c Project & Program Coordination Services 164,491 163,791 700 0 d Bank9Charges, PayrollProcessing.Taxes&Fines 38,639 6,528 31,656 455 e All other expenses 773 347 426 25 Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here	19	Conferences, conventions, and meetings .	35.011	35.011		
21 Payments to affiliates	20	_				
Depreciation, depletion, and amortization		<u> </u>				
23 Insurance						
Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) a Internships in FOSS 967,340 967,340 0 0 0 b Software (FOSS) Development & Design 680,098 680,098 0 0 c Project & Program Coordination Services 164,491 163,791 700 0 d Bank9Charges,PayrollProcessing.Taxes&Fines 38,639 6,528 31,656 455 e All other expenses 773 347 426 25 Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)		· · · · · · · · · · · · · · · · · · ·	7.485		7.485	
above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) a Internships in FOSS 967,340 967,340 0 0 0 b Software (FOSS) Development & Design 680,098 680,098 0 0 0 c Project & Program Coordination Services 164,491 163,791 700 0 0 d Bank9Charges, PayrollProcessing, Taxes&Fines 38,639 6,528 31,656 455 e All other expenses 773 347 426 25 Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 d Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)			,		,	
line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) a Internships in FOSS 967,340 967,340 0 0 0 b Software (FOSS) Development & Design 680,098 680,098 0 0 c Project & Program Coordination Services 164,491 163,791 700 0 d Bank9Charges,PayrollProcessing.Taxes&Fines 38,639 6,528 31,656 455 e All other expenses 773 347 426 25 Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)						
a Internships in FOSS 967,340 967,340 0 0 0 b Software (FOSS) Development & Design 680,098 680,098 0 0 0 c Project & Program Coordination Services 164,491 163,791 700 0 d Bank9Charges,PayrollProcessing Taxes&Fines 38,639 6,528 31,656 455 e All other expenses 773 347 426 25 Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)		line 24e amount exceeds 10% of line 25, column				
b Software (FOSS) Development & Design 680,098 680,098 0 0 0 c Project & Program Coordination Services 164,491 163,791 700 0 d Bank9Charges,PayrollProcessing.Taxes&Fines 38,639 6,528 31,656 455 e All other expenses 773 347 426 25 Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)		(A), amount, list line 24e expenses on Schedule O.)				
b Software (FOSS) Development & Design 680,098 680,098 0 0 0 c Project & Program Coordination Services 164,491 163,791 700 0 d Bank9Charges,PayrollProcessing.Taxes&Fines 38,639 6,528 31,656 455 e All other expenses 773 347 426 25 Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)	а	Internships in FOSS	967 340	967 340	n	0
c Project & Program Coordination Services 164,491 163,791 700 0 d Bank9Charges,PayrollProcessing.Taxes&Fines 38,639 6,528 31,656 455 e All other expenses 773 347 426 25 Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720) If following SOP 98-2 (ASC 958-720)	_		·	·		
d Bank9Charges,PayrollProcessing.Taxes&Fines 38,639 6,528 31,656 455 e All other expenses 773 347 426 25 Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)			·	·	_	
e All other expenses 773 347 426 25 Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)	_		·			
Total functional expenses. Add lines 1 through 24e 3,662,134 3,121,891 401,363 138,880 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)			·	·		
Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)		·				138 880
organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)			5,502,104	5,121,071	.01,000	.50,550
fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)	-	organization reported in column (B) joint costs				
following ŠOP 98-2 (ASC 958-720)						
		(in in g = 1 = 2 (in 0 = 000 / 120)			I	Form 990 (2022)

Part X Balance Sheet

		Check if Schedule O contains a response or note	e to any line in this Par	tX		
				(A) Beginning of year		(B) End of year
	1	Cash-non-interest-bearing		1,119,336	1	503,477
	2	Savings and temporary cash investments		2,782,792	2	2,882,927
	3	Pledges and grants receivable, net	[3	964,000
	4	Accounts receivable, net	[219,183	4	439,187
	5	Loans and other receivables from any current or for trustee, key employee, creator or founder, substantia controlled entity or family member of any of these per	l contributor, or 35%		5	
	6	Loans and other receivables from other disqualified under section 4958(f)(1)), and persons described in se	persons (as defined			
"	7		`````		7	
ets	7	Notes and loans receivable, net			8	
Assets	8 9	Inventories for sale or use		22 542	9	/2 F40
•	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a		33,543	9	63,548
	b	Less: accumulated depreciation 10b			10c	
	11	Investments—publicly traded securities		2,468,386	11	2,389,347
	12	Investments - other securities. See Part IV, line 11 .	[12	
	13	Investments - program-related. See Part IV, line 11 .			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11	-		15	
	16	Total assets. Add lines 1 through 15 (must equal line		6,623,240	16	7,242,486
	17	Accounts payable and accrued expenses		244,961	17	374,378
	18	Grants payable	_		18	
	19	Deferred revenue			19	94,002
	20	Tax-exempt bond liabilities	-		20	
	21	Escrow or custodial account liability. Complete Part I			21	
Liabilities	22	Loans and other payables to any current or form trustee, key employee, creator or founder, substantia controlled entity or family member of any of these per	l contributor, or 35%		20	
iak			L		22	
_	23	Secured mortgages and notes payable to unrelated the	· -		23	
	24 25	Unsecured notes and loans payable to unrelated third Other liabilities (including federal income tax, paya parties, and other liabilities not included on lines 17–18.	bles to related third 24). Complete Part X		24	
		of Schedule D			25	
	26	Total liabilities. Add lines 17 through 25		244,961	26	468,380
nces		Organizations that follow FASB ASC 958, check he and complete lines 27, 28, 32, and 33.	ere 🗸			
ala	27	Net assets without donor restrictions		1,728,461	27	2,298,111
8	28			4,649,818	28	4,475,995
Net Assets or Fund Balances		Organizations that do not follow FASB ASC 958, c and complete lines 29 through 33.	heck here			
ō	29	Capital stock or trust principal, or current funds			29	
ets	30	Paid-in or capital surplus, or land, building, or equipm	nent fund		30	
\ss	31	Retained earnings, endowment, accumulated income	e, or other funds .		31	
et /	32	Total net assets or fund balances		6,378,279	32	6,774,106
<u>Ž</u>	33	Total liabilities and net assets/fund balances		6,623,240	33	7,242,486

Form 990 (2022) Page **12**

Part	XI Reconciliation of Net Assets			•	
	Check if Schedule O contains a response or note to any line in this Part XI				. 🗆
1	Total revenue (must equal Part VIII, column (A), line 12)			4,18	7,196
2	Total expenses (must equal Part IX, column (A), line 25)	<u> </u>		3,66	2,134
3	Revenue less expenses. Subtract line 2 from line 1	}		52	5,062
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4	<u> </u>	6,378,279		
5	Net unrealized gains (losses) on investments	<u>; </u>		-12	9,235
6	Donated services and use of facilities				0
7	Investment expenses	<u>'</u>			0
8	Prior period adjustments				0
9	Other changes in net assets or fund balances (explain on Schedule O))			0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	32, column (B))	0		6,77	4,106
Part	XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII	<u></u>			<u>. </u>
				Yes	No
1	Accounting method used to prepare the Form 990: Cash Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," expla	ain c	on		
	Schedule O.				
2a					~
	If "Yes," check a box below to indicate whether the financial statements for the year were compile	ied (or		
	reviewed on a separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	~	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited	on	а		
	separate basis, consolidated basis, or both:				
_	Separate basis Consolidated basis Both consolidated and separate basis	الماسا			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversign the audit, review, or compilation of its financial statements and selection of an independent accountant?				
	•			~	
	If the organization changed either its oversight process or selection process during the tax year, expla Schedule O.	alli C	ווע		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth it	in th	ne		
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		~
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo				
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audit	its .	3b	000	

Form **990** (2022)

SCHEDULE A (Form 990)

Public Charity Status and Public Support

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization Employer identification number									
SOFTWARE FREEDOM CONSERVANCY INC 41-2203632									
The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1									
					0(b)(1)(A)(i).				
2 A school described in section			-		\/A\/:::\				
3 A hospital or a cooperative ho4 A medical research organizati						(iii) Enter the			
hospital's name, city, and stat	·e:								
5 An organization operated for section 170(b)(1)(A)(iv). (Com	plete Part II.)			·		ai unit described in			
 A federal, state, or local gover An organization that normally described in section 170(b)(1 	receives a subs	tantial part of its sup				n the general public			
8 A community trust described	in section 170(b)	(1)(A)(vi). (Complete I	Part II.)						
9 An agricultural research organ or university or a non-land-gra university:	ant college of agr	iculture (see instruction	ons). Ente	r the nan	ne, city, and state of	the college or			
10 An organization that normally receipts from activities related support from gross investmen acquired by the organization a	I to its exempt full it income and uni	nctions, subject to ce related business taxal	rtain exce ble incom	eptions; a ne (less se	and (2) no more than ection 511 tax) from	33 ¹ / ₃ % of its			
11 An organization organized and	•	•	-						
12 An organization organized and									
one or more publicly supporte the box on lines 12a through 1	•				` '` '	` '` '			
 Type I. A supporting organization supporting organization. 	n(s) the power to	regularly appoint or e	lect a ma	jority of t					
b Type II. A supporting orga control or management of organization(s). You must	the supporting o	rganization vested in	the same						
c Type III functionally integ						ally integrated with,			
d Type III non-functionally that is not functionally interrequirement (see instructional see instructi	integrated. A su grated. The orga	pporting organization nization generally mus	operated st satisfy	d in conne a distribu	ection with its suppo ution requirement an				
e Check this box if the organ functionally integrated, or	nization received	a written determination	on from th	ne IRS tha	at it is a Type I, Type	e II, Type III			
f Enter the number of supported									
g Provide the following information	•	orted organization(s).							
(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	listed in you	organization ur governing ment?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)			
			Yes	No					
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) **(b)** 2019 (a) 2018 (c) 2020 (d) 2021 **(e)** 2022 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . 3,078,324 2,510,140 3,177,281 4,346,553 4,018,244 17,130,542 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities 3 furnished by a governmental unit to the organization without charge Total. Add lines 1 through 3 . . . 4 3,078,324 2,510,140 3,177,281 4,018,244 17,130,542 4,346,553 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 4,949,494 **Public support.** Subtract line 5 from line 4 12,181,048 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2018 **(b)** 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total 7 3,078,324 Amounts from line 4 2,510,140 3,177,281 4,346,553 4,018,244 17,130,542 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 42,264 66,759 7,748 140,712 14,043 271,526 Net income from unrelated business 9 activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) **Total support.** Add lines 7 through 10 11 17,402,068 Gross receipts from related activities, etc. (see instructions) 12 679,370 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 70 % 14 Public support percentage from 2021 Schedule A, Part II, line 14 15 331/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this ~ 331/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check 17a 10%-facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported b 10%-facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain

18

Schedule A (Form 990) 2022 Page **3**

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support			•			
Calen	dar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to or expended on its behalf						
_	'						
5	The value of services or facilities furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
<u> </u>	line 6.)						
	on B. Total Support	() 0040	#1.0040	() 0000	/ I) 0004	() 0000	(O.T.)
	dar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents,						
	royalties, and income from similar sources.						
b	Unrelated business taxable income (less						
D	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included on line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
4.4	and 12.)			thind facult	or fifth tower	00.00.00.00.00.00.00.00.00.00.00.00.00.	n F01/c\/0\
14	organization, check this box and stop he	_			-	ear as a secuo	
Secti	on C. Computation of Public Suppor						<u> </u>
15	Public support percentage for 2022 (line			13. column (f))		15	%
16	Public support percentage from 2021 Scl		•			16	%
	on D. Computation of Investment In				<u> </u>	1 1	,,
17	Investment income percentage for 2022 (by line 13, colu	ımn (f))	17	%
18	Investment income percentage from 202			-			%
19a	331/3% support tests-2022. If the organ						
	17 is not more than 331/3%, check this box						
b	331/3% support tests-2021. If the organize	zation did not c	heck a box on	line 14 or line	19a, and line 16	is more than 3	
	line 18 is not more than 331/3%, check this	box and stop h	ere. The organ	ization qualifies	s as a publicly s	upported organ	nization .
20	Private foundation. If the organization di	id not check a	box on line 14	19a or 19h	check this hox	and see instru	ctions

Schedule A (Form 990) 2022 Page 4

Supporting Organizations Part IV

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Se

JCCL	on A. All Supporting Organizations		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	103	Ito
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or			
7	benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity	6		
	with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to			

determine whether the organization had excess business holdings.)

10b

Schedule A (Form 990) 2022 Page 5 Part IV **Supporting Organizations** (continued) Yes No Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? 11a **b** A family member of a person described on line 11a above? 11b c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. 11c Section B. Type I Supporting Organizations Yes No 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 1 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. 2 Section C. Type II Supporting Organizations Yes No Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). 1 Section D. All Type III Supporting Organizations Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). 2 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. 3 Section E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). The organization satisfied the Activities Test. Complete **line 2** below. The organization is the parent of each of its supported organizations. *Complete line 3 below.* С The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions). 2 Activities Test. Answer lines 2a and 2b below. Yes No Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. 2a b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. 2b Parent of Supported Organizations. Answer lines 3a and 3b below. a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. 3a

Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

3b

Schedule A (Form 990) 2022

	Tune III New Functionally Integrated 500(a)(2) Supporting Ora		inations	rage C
Part				
1	Check here if the organization satisfied the Integral Part Test as a qualifying			
Sect	instructions. All other Type III non-functionally integrated supporting organion A—Adjusted Net Income	IIZal	(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		(Optional)
_ <u>.</u>	Recoveries of prior-year distributions	2		
_ _ _	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
<u>.</u>	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B-Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C-Distributable Amount	•		Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional (see instructions)	ally i	integrated Type III suppor	ting organization

Schedule A (Form 990) 2022 Page 7

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Part V Section D-Distributions **Current Year** Amounts paid to supported organizations to accomplish exempt purposes 1 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 3 Administrative expenses paid to accomplish exempt purposes of supported organizations 4 Amounts paid to acquire exempt-use assets 4 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 5 Other distributions (describe in Part VI). See instructions. 6 6 7 Total annual distributions. Add lines 1 through 6. 7 Distributions to attentive supported organizations to which the organization is responsive 8 (provide details in Part VI). See instructions. 8 Distributable amount for 2022 from Section C, line 6 9 9 10 10 Line 8 amount divided by line 9 amount (ii) (iii) Section E—Distribution Allocations (see instructions) **Underdistributions Distributable Excess Distributions** Pre-2022 Amount for 2022 Distributable amount for 2022 from Section C, line 6 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions. Excess distributions carryover, if any, to 2022 a From 2017 From 2018 **c** From 2019 **d** From 2020 **e** From 2021 Total of lines 3a through 3e Applied to underdistributions of prior years Applied to 2022 distributable amount Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. Distributions for 2022 from Section D, line 7: Applied to underdistributions of prior years Applied to 2022 distributable amount Remainder. Subtract lines 4a and 4b from line 4. Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result 5 greater than zero, explain in Part VI. See instructions. Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2023. Add lines 3j and 4c. Breakdown of line 7: Excess from 2018 . . . Excess from 2019 . . . Excess from 2020 . . . Excess from 2021 . . . Excess from 2022 . . .

Schedule A (Form 990) 2022 Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part Part VI III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Employer identification number

SOFTWARE FREEDOM CONSERVANCY INC 41-2203632 Organization type (check one): Filers of: Section: Form 990 or 990-EZ ✓ 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation ☐ 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

SOFTWARE FREEDOM CONSERVANCY INC

41-2203632

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.							
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
1		\$ 945,000	Person Payroll Noncash (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
2		\$450,000	Person Payroll Noncash (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
3		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
4		\$\$248,692	Person Payroll Noncash (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
5		\$151,584	Person Payroll Noncash (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
6		\$120,000	Person Payroll Noncash (Complete Part II for noncash contributions.)					

Employer identification number

SOFTWARE FREEDOM CONSERVANCY INC

41-2203632

Part I	Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
7		\$87,924	Person Payroll Noncash (Complete Part II for noncash contributions.)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
8		\$ 84,000	Person Payroll Noncash (Complete Part II for noncash contributions.)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person				

SOFTWARE FREEDOM CONSERVANCY INC

41-2203632

(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	(b) Description of noncash property given (b) Description of noncash property given	Description of noncash property given Sample See instructions.

Schedule B (Form 990) (2022) of Part III Page

Employer identification number Name of organization SOFTWARE FREEDOM CONSERVANCY INC 41-2203632

_	_	-		 						
•	a	rt	Ш	Eve	·liis	sive	h	rali	nini	

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ Use duplicate copies of Part III if additional space is needed

(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held		
Transferee's name, address, a			onship of transferor to transferee		
(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held		
Transferee's name, address, a		_	onship of transferor to transferee		
(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held		
Transferee's name, address, a		sfer of gift Relationship of transferor to transferee			
(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held		
Transferee's name, address, a		-	onship of transferor to transferee		
	Transferee's name, address, a (b) Purpose of gift (b) Purpose of gift Transferee's name, address, a (b) Purpose of gift (b) Purpose of gift	(e) Transf Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use (e) Transf Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use (e) Transf Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use	(e) Transfer of gift Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 (e) Transfer of gift (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 (e) Transfer of gift (f) Use of gift (h) Purpose of gift		

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

SOFT	NARE FREEDOM CONSERVANCY INC		41-2203632
Par			s or Accounts.
	Complete if the organization answered "	Yes" on Form 990, Part IV, line 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year) .		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor a		
_	funds are the organization's property, subject to the	= = = = = = = = = = = = = = = = = = = =	
6	Did the organization inform all grantees, donors, ar only for charitable purposes and not for the benefi		
	conferring impermissible private benefit?		· · · ·
Dow			· · · · · · L Yes L No
Par		Voe" on Form 000 Dort IV line 7	
	Complete if the organization answered "		
1	Purpose(s) of conservation easements held by the o		i a laista via allu issa autaut laust ausa
	Preservation of land for public use (for example, recre		a historically important land area
	Protection of natural habitat	☐ Preservation of	a certified historic structure
2	Preservation of open space Complete lines 2a through 2d if the organization hel	d a qualified conservation contribution	in the form of a conservation
_	easement on the last day of the tax year.	a a quamica concertation contribution	Held at the End of the Tax Year
а			
b	Total acreage restricted by conservation easements		
C	Number of conservation easements on a certified hi		
d	Number of conservation easements included in (c) a		
			· 2d
3	Number of conservation easements modified, trans	ferred, released, extinguished, or term	
	tax year	, , ,	, ,
4	Number of states where property subject to conserv	vation easement is located	
5	Does the organization have a written policy reg-		ection, handling of
	violations, and enforcement of the conservation eas	ements it holds?	· · · · · · □ Yes □ No
6	Staff and volunteer hours devoted to monitoring, inspec	ting, handling of violations, and enforcing	conservation easements during the year
7	Amount of expenses incurred in monitoring, inspecting	g, handling of violations, and enforcing c	onservation easements during the year
_			
8	Does each conservation easement reported on line 2	• •	
^	and section 170(h)(4)(B)(ii)?		· · · · · · U Yes U No
9	In Part XIII, describe how the organization repobalance sheet, and include, if applicable, the text of		
	organization's accounting for conservation easemer		idifold statements that describes the
Part			Other Similar Assets
гаг	Complete if the organization answered "		otilei Siiliidi Assets.
1a	If the organization elected, as permitted under FAS		statement and halance sheet works
ıu	of art, historical treasures, or other similar assets		
	service, provide in Part XIII the text of the footnote t	•	•
b	If the organization elected, as permitted under FAS		
~	art, historical treasures, or other similar assets held		
	provide the following amounts relating to these item		
			\$
	(i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X		\$
2	If the organization received or held works of art,	historical treasures, or other similar a	assets for financial gain, provide the
	following amounts required to be reported under FA		5
а	Revenue included on Form 990, Part VIII, line 1		\$

b Assets included in Form 990, Part X

Schedu	le D (Form 990) 2022								Page 2
Part	Organizations Maintaining								
3	Using the organization's acquisition, collection items (check all that apply):		nd other reco	rds, chec	k any of th	e follov	wing that make	significant use	of it
а	☐ Public exhibition		d	☐ Loan	or exchang	e prog	ram		
b	☐ Scholarly research		е	☐ Other	·				
С	☐ Preservation for future generations								
4	Provide a description of the organization XIII.	tion's collect	ions and expl	ain how t	hey further	the or	ganization's ex	empt purpose i	in Par
5	During the year, did the organization assets to be sold to raise funds rather								_ No
Part	IV Escrow and Custodial Arra	angements							
	Complete if the organization 990, Part X, line 21.	answered '	"Yes" on Fo	rm 990, I	Part IV, lin	e 9, or	reported an a	mount on Fo	rm
1a	Is the organization an agent, trustee	, custodian d	or other interr	nediary fo	or contribut	tions o	r other assets	not	
	included on Form 990, Part X?							· 🗌 Yes [□ No
b	If "Yes," explain the arrangement in Pa	art XIII and co	omplete the fo	ollowing to	able:				
								Amount	
С	Beginning balance					10			
d	Additions during the year					10			
е	Distributions during the year					16			
f	Ending balance					11			
2a	Did the organization include an amoun							•	_ No
b	If "Yes," explain the arrangement in P	art XIII. Chec	k here if the e	xplanatio	n has been	provid	ed on Part XIII	L	
Par			"Vaa" aa Fa	000 [- 10			
	Complete if the organization						(D T)		
4.	Danisasia a afora a balanca	(a) Current y	ear (b) Pr	ior year	(c) Two yea	rs back	(d) Three years ba	ack (e) Four years	s back
1a	Beginning of year balance								
b	Contributions								
С	losses								
d	Grants or scholarships								
е	Other expenditures for facilities and								
	programs								
f	Administrative expenses								
g	End of year balance								
2	Provide the estimated percentage of t				g, column (a	a)) held	as:		
а	Board designated or quasi-endowment		%						
b	Permanent endowment	%							
С	Term endowment%								
•	The percentages on lines 2a, 2b, and								
3a	Are there endowment funds not in the	e possession	of the organ	ization th	at are neid	and ac	iministered for		. Nia
	organization by:							Yes	No
	(i) Unrelated organizations								
L	(ii) Related organizations								
b 4	Describe in Part XIII the intended uses	•	•					. 3b	
Part			iization s end	ownent	unus.				
rart	Complete if the organization		"Yes" on Fo	m 990 I	Part IV line	e 11a	See Form 990) Part X line	10
	Description of property		st or other basis	1	or other basis		Accumulated	(d) Book valu	
	Description of property	, , ,	nvestment)	` '	other)		epreciation	(u) Book vait	ie.
	Land								
b	Buildings								
C	Leasehold improvements								
d	Equipment								
e	Other								
Total.	Add lines 1a through 1e. (Column (d) n	nust equal Fo	orm 990, Part	X, columr	n (B), line 10)c.) .			

Part VII	Investments – Other Securities.	V line 11h Coo E		Dowl V. line 10
	Complete if the organization answered "Yes" on Form 990, Part I (a) Description of security or category	(b) Book value		ethod of valuation:
	(including name of security)	(b) Book value		nd-of-year market value
(1) Financial				
	eld equity interests			
(3) Other				
(B)				
(D)				
(F)				
(G) (H)				
	mn (b) must equal Form 990, Part X, col. (B) line 12.) . .			
Part VIII	Investments—Program Related.			
r are viii	Complete if the organization answered "Yes" on Form 990, Part I	V line 11c See Fo	orm 990	Part X line 13
	(a) Description of investment	(b) Book value		ethod of valuation:
	(a) Bossiphon of invocation	(b) Book value		nd-of-year market value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
	mn (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX	Other Assets.	V P - 44 I O - E	000	D. IV P. 45
	Complete if the organization answered "Yes" on Form 990, Part I	v, line 11a. See F	orm 990,	
	(a) Description			(b) Book value
(1)				
(2)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
	mn (b) must equal Form 990, Part X, col. (B) line 15.)			
Part X	Other Liabilities.		-	
	Complete if the organization answered "Yes" on Form 990, Part I	V, line 11e or 11f.	See For	m 990, Part X,
	line 25.			
1.	(a) Description of liability			(b) Book value
(1) Federal in	come taxes			
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)	mn (b) must equal Form 990, Part X, col. (B) line 25.)			
	runcertain tax positions. In Part XIII, provide the text of the footnote to the organ	ization's financial stat	temente th	at reports the
	s liability for uncertain tax positions under FASB ASC 740. Check here if the text			

Schedule D (Form 990) 2022 Page 4

Part			Return.	
	Complete if the organization answered "Yes" on Form 990,			
1	Total revenue, gains, and other support per audited financial statements		1	4,057,961
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a -129,235		
b	Donated services and use of facilities	2b 0		
C	Recoveries of prior year grants	2c 0		
d	Other (Describe in Part XIII.)	2d 0	20	120 225
_	Add lines 2a through 2d		2e 3	-129,235
3 4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		3	4,187,196
+ a	Investment expenses not included on Form 990, Part VIII, line 7b	4a 0		
b	Other (Describe in Part XIII.)	4b 0		
	Add lines 4a and 4b		4c	0
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line		5	4,187,196
Part				
	Complete if the organization answered "Yes" on Form 990,			-
1	Total expenses and losses per audited financial statements		1	3,662,134
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			.,,
а	Donated services and use of facilities	2a 0		
b	Prior year adjustments	2b 0		
С	Other losses	2c 0		
d	Other (Describe in Part XIII.)	2d 0		
е	Add lines 2a through 2d		2e	0
3	Subtract line 2e from line 1	, . ,	3	3,662,134
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b			
b	Other (Describe in Part XIII.)	4b 0		
	Add lines 4a and 4b		4c	0
5 Part	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, lin Supplemental Information.	e 18.)	5	3,662,134
	XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part			

SCHEDULE F (Form 990)

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Employer identification number

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

SOF	TWARE FREEDOM CONSERVAN	CY INC			4	41-2203632
Par	General Information Form 990, Part IV, line		ies Outside	the United States. Con	nplete if the organization a	answered "Yes" or
1	For grantmakers. Does the other assistance, the grante award the grants or assistant	es' eligibility				✓ Yes □ No
2	For grantmakers. Describe outside the United States.	in Part V the	e organization	's procedures for monitorir	ng the use of its grants ar	nd other assistance
3	Activities per Region. (The fo	llowing Part	I, line 3 table o	can be duplicated if addition	nal space is needed.)	
	(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1)	East Asia and the Pacific	0	6	Program Services	D, I	137,300
(2)	Europe (including Iceland and C	0	21	Program Services	C, P, D, I	519,213
(3)	Middle East and North Africa	0	5	Program Services	1	35,000
(4)	North America (including Canad	0	4	Program Services	C,P,D,E,I	53,335
(5)	South America	0	10	Program Services	P,D,I	186,590
(6)	South Asia		38	Program Services	I,P	257,000
(7)	Sub-Saharan Africa		72	Program Services	C, A, P, I	537,091
(8)	Sub-Saharan Africa			Grantmaking		2,000
(9)	Europe (including Iceland and C		1	Grantmaking		6,381
(10)						
(11)						
(12)						
(13)						
(14)						
(15)						
(16)						
(17)						
3a	Subtotal					
b	Total from continuation sheets to Part I					

c Totals (add lines 3a and 3b)

1,733,910

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed. (a) Name of (b) IRS code (c) Region (d) Purpose of (e) Amount of (f) Manner of (g) Amount of (h) Description (i) Method of section and EIN organization grant cash grant cash noncash of noncash assistance valuation (book, FMV, (if applicable) disbursement assistance appraisal, other) (1) (2) (3) (4) (5) (6) (7) (8) (9) (10)(11) (12)(13)(14)(15)(16)Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

Schedule F (Form 990) 2022

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Schedule F (Form 990) 2022 Page **4**

Part IV Foreign Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	☐ Yes	☑ No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	☐ Yes	✓ No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	☐ Yes	✓ No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	☐ Yes	☑ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	☐ Yes	☑ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	☐ Yes	☑ No

Schedule F (Form 990) 2022

Schedule F (Form 990) 2022 Page **5**

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Schedule F, Part I, Line 2 - All grantees must submit reports of their work which are reviewed by the committee and staff. Travel assistance
is always carried out in accordance with the written organization travel policy which is published on our website at
https://sfconservancy.org/projects/policies/conservancy-travel-policy.html prior to payment, The reports and expenditures are reviewed
pursuant to our fiscal controls policies, which typically includes multiple reviews by many employees. In the case of our one grant during this
tax year, we required monthly meetings between a staffer and the grantee.
tax year, we required monthly meetings between a static and the grantee.
Cahadula E. Dayt I. Lina 2. Wa haya gadad wagayam gayyigas in agah yagiga bu a sinala lattay and dagayiba agah hayain. "C" magna
Schedule F, Part I, Line 3 - We have coded program services in each region by a single letter and describe each herein: "C" means
"conferences", which indicates that either a staff person or volunteer received travel expense reimbursement to speak at and/or attend a
conference in the region, or we assisted in organizing a conference or event in that region. "D" means "software development", which
indicates that we funded a contractor in that region to perform software development services as part of work described in Form 990, Part
III, 4(A) "E" means "employee wages", which refers to our single employee in Canada, who works remotely for our organization in the USA.
"P" means "program coordination", which indicates we funded a contractor in that region to help with coordination work for program activity
work described in either Form 990, Part III, 4(a) or 4(b). "I" means "internship", which indicates that we funded an intern in this region as part
of one of our internship programs described in Form 990, Part III, 4(b).

SCHEDULE G (Form 990)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

or if the	2022			
	Open to Public Inspection			
Employer identification number				

SOFTWARE FREEDOM CONSERVANCY	NC				41-2	203632
Fundraising Activities. Form 990-EZ filers are n				vered "Yes" on I	Form 990, Part IV, I	ine 17.
 Indicate whether the organization Wail solicitations Internet and email solicitation Phone solicitations In-person solicitations Did the organization have a written or key employees listed in Form 	ns en or oral agre 990, Part VII) o	e f g cement with or entity in co	Solicitat Solicitat Special any individual	ion of non-govern ion of government fundraising events dual (including offi with professional t	ment grants t grants cers, directors, truste fundraising services?	✓ Yes □ No
b If "Yes," list the 10 highest paid compensated at least \$5,000 by			uraisers) pi	ursuant to agreen	ients under which the	e lundraiser is to be
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	custody c	draiser have or control of outions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
1 See Schedule G, Part IV, Statement		Yes	No			
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total				206,051	26,744	179,307
3 List all states in which the orgal registration or licensing.	nization is regi	stered or lic	ensed to s	solicit contribution	s or has been notifie	d it is exempt from

Schedule G (Form 990) 2022

Part II

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events (add col. (a) through col. (c)) (event type) (event type) (total number) Revenue Gross receipts 1 Less: Contributions . . 2 3 Gross income (line 1 minus line 2) 4 Cash prizes 5 Noncash prizes Direct Expenses 6 Rent/facility costs . . . 7 Food and beverages . . 8 Entertainment Other direct expenses 10 Net income summary. Subtract line 10 from line 3, column (d) 11 Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add Revenue (a) Bingo (c) Other gaming bingo/progressive bingo col. (a) through col. (c)) 1 Gross revenue . Direct Expenses 2 Cash prizes 3 Noncash prizes 4 Rent/facility costs . . . 5 Other direct expenses Volunteer labor . . No 6 Direct expense summary. Add lines 2 through 5 in column (d) 7 Net gaming income summary. Subtract line 7 from line 1, column (d) 8 Enter the state(s) in which the organization conducts gaming activities: 9 а If "No," explain: Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? . If "Yes," explain:

Schedu	le G (Form 990) 2022		Page 3
11	Does the organization conduct gaming activities with nonmembers?	☐ Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?	☐ Yes	□ No
13	Indicate the percentage of gaming activity conducted in: The organization's facility		0/
a b	The organization's facility		<u>%</u> %
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		70
	Name		
	Address		
	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	☐ Yes	☐ No
	If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$		
С	If "Yes," enter name and address of the third party:		
	Name		
	Address		
16	Gaming manager information:		
	Name		
	Gaming manager compensation \$		
	Description of services provided		
	□ Director/officer □ Employee □ Independent contractor		
17	Mandatory distributions:		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		☐ No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year		
Part			
Sched	dule G, Part I, Line 2b - Part I, Line 2(b)(1)(iii): Patreon collects funds, handles billing to pledged donors, and remits mo	onthly with	a
	report to Organization. Part I, Line 2(b)(2)(iv): Lamb works collaboratively with SFC's Executive Director on fundraising	ng matters	, so no
gross	receipts are directly attributable to Lamb's work alone.		

Schedule G, Part IV, Statement 1

SOFTWARE FREEDOM CONSERVANCY INC

Form: Schedule G (2022)

Page: 1

Part I, Line 2b

EIN: 41-2203632

Name and Address	Activity	C1	Gross Receipts	C2	C 3
Patreon Inc 600 Townsend Street Suite 500 San Francisco, CA 94103	Patreon provides an fundraising platform that allows Internet users to pledge regular donations directed to the completion of a specific project. Organization utilized Patreon to fund its "Godot" software development project.	Yes	206,051	10,352	195,699
Christopher Lamb Stanley House Old Hurst Road Pidley, Cambs PE28 3BY United Kingdom (England, Northern Ireland, Scotland, and Wales)	In addition to other duties unrelated to fundraising, Lamb engages in relationship building with potential governmental and corporate grant makers for our Reproducible Builds project.	No	0	16,392	-16,392
Total:			206,051	26,744	179,307

Fundraiser Activity Information

C1 = Fundraiser control of funds?

C2 = Amount paid to (or retained by) fundraiser

C3 = Amount paid to (or retained by) organization

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Name of the organization							Employer id	dentification number	er
SOFTWARE FREEDOM CONSERVANCE	CY INC							41-2203632	
Part I General Information	on Grants and	Assistance							
Does the organization maintai			unt of the grants o	r assistance, the g	grantees' eligibility f	or the grants or a	ıssistance,	and	
the selection criteria used to a	_							· 🔽 Yes	☐ No
2 Describe in Part IV the organize	zation's procedu	res for monitoring	the use of grant fu	ınds in the United	States.				
Part II Grants and Other As Part IV, line 21, for any								red "Yes" on F	orm 990
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description noncash assist		(h) Purpose of or assistan	-
(1) Sch I, Stmt 1									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
2 Enter total number of section								2	
3 Enter total number of other or	ganizations lister	d in the line 1 table	e					0	

Schedule I (Form 990) 2022 Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III Part III can be duplicated if additional space is needed. (a) Type of grant or assistance (b) Number of (c) Amount of (d) Amount of (e) Method of valuation (book, (f) Description of noncash assistance recipients cash grant noncash assistance FMV, appraisal, other) 3 5 6 Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. Schedule I, Part I, Line 2 - Organization requires a written agreement with all grantees that explain the work expected under the grant. Grant period is clearly defined in that agreement. At the end of the grant period or annually (whichever is shorter), the grantee must provide a written report of work accomplished. At the end of the grant period, grantees must publicly publish either (a) a report about the grant, or (b) the work completed under the grant. usually, that work is freely licensed software available for the public.

SOFTWARE FREEDOM CONSERVANCY INC

Form: **Schedule I (2022)** EIN: **41-2203632**

Page: 1 Part II, Line 1

Description of Grants and Other Assistance to Governments and Organizations in the United States

		Recipient EIN	Amt. of cash grant	Amt. of non- cash asst.
Name and address	Open Collective Foundation	81-4004928	304,000	
	340 S Lemon Ave Suite 3717			
	Walnut, CA 91789			
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Grant to support the use, development and improvement of Free and Ope	n		
	Source Software (FOSS), and education about the use and improvement of	of		
	FOSS projects. Specifically, \$268,000 to support improvement of the			
	Homebrew software, and \$36,000 to support the Drupal New Jersey			
	initiative.			
Name and address	Boost Foundation	84-4075579	106,005	248
	5286 Crestline Way			
	Pleasanton, CA 94566			
IRC code section	501(c)(3)			
Method of valuation	FMV			
Desc. of Non-Cash Asst.	flight credit with Delta Airlines			
Purpose of grant	In furtherance of and to specifically support the use, development, and			
	improvement of Free and Open Source Software, specifically, the Boost			
	C++ libraries software project.			

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

SOFT	WARE FREEDOM CONSERVANCY INC		41-220363	32		
Part	Questions Regarding Compensation					
					Yes	No
1a	Check the appropriate box(es) if the organization provided 990, Part VII, Section A, line 1a. Complete Part III to provide					
	☐ First-class or charter travel ☐ Ho	ousing allowance or residence for	or personal use			
		syments for business use of per				
	_	ealth or social club dues or initia				
	☐ Discretionary spending account ☐ Pe	ersonal services (such as maid, o	chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the orga	anization follow a written policy	y regarding payment			
	or reimbursement or provision of all of the expenses					
	explain			1b	~	
2	Did the organization require substantiation prior to r directors, trustees, and officers, including the CEO/Exec					
	1a?			2	~	
2						
3	Indicate which, if any, of the following the organization us organization's CEO/Executive Director. Check all that app					
	related organization to establish compensation of the CEO					
	- · · · · · · · · · · · · · · · · · · ·	ritten employment contract	ii iii are iii.			
	·	ompensation survey or study				
		oproval by the board or compen	sation committee			
	F TOTAL 990 OF Other Organizations	pprovai by the board of compen	Sation Committee			
4	During the year, did any person listed on Form 990, Part organization or a related organization:	VII, Section A, line 1a, with resp	ect to the filing			
а	Receive a severance payment or change-of-control paym	nent?		4a		~
b	Participate in or receive payment from a supplemental no			4b		~
С	Participate in or receive payment from an equity-based co			4c		~
	If "Yes" to any of lines 4a-c, list the persons and provide					
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organize	zations must complete lines 5-	-9.			
5	For persons listed on Form 990, Part VII, Section A, compensation contingent on the revenues of:	line 1a, did the organization	pay or accrue any			
а	The organization?			5a		~
b	Any related organization?			5b		>
	If "Yes" on line 5a or 5b, describe in Part III.					
6	For persons listed on Form 990, Part VII, Section A, compensation contingent on the net earnings of:	line 1a, did the organization	pay or accrue any			
а	The organization?			6a		>
b	Any related organization?			6b		>
	If "Yes" on line 6a or 6b, describe in Part III.					
_						
7	For persons listed on Form 990, Part VII, Section A, I					
_	payments not described on lines 5 and 6? If "Yes," descr			7		>
8	Were any amounts reported on Form 990, Part VII, paid o					
	to the initial contract exception described in Regula					/
	in Part III			8		
0	If "Voo" on line 9 did the avanization also falless the	o robuttoble programatics	andura decembed in			
9	If "Yes" on line 8, did the organization also follow th	ie reputtable presumption pro	cedure described in	i l		

Regulations section 53.4958-6(c)?

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 ar				(D) Nontaxable	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits		
Karen M Sandler, President and Executive Director	(i)	165,231	0	0	5,144	51,488	221,863	0
	(ii)	0	0	0	0	0	0	
	(i)							
2	(ii)							
	(i)							
3	(ii)							
	(i)							
4	(ii)							
	(i)							
5	(ii)							
	(i)							
6	(ii)							
	(i)							
7	(ii)							
	(i)							
8	(ii)							
	(i)							
9	(ii)							
	(i)							
10	(ii)							
	(i)							
11	(ii)							
	(i)							
12	(ii)							
	(i)							
13	(ii)							
	(i)							
14	(ii)							
	(i)							
15	(ii)							
	(i)							
16	(ii)							

Schedule J (Form 990) 2022 Part III Supplemental Information Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. Schedule J, Part I, Line 1a - Since all Organization's employees work from their home offices, each employee receives a \$50/month automatic reimbursement for home Internet services. Each employee must submit documentation that their home Internet service costs at least \$50/month. Schedule J, Part I, Line 3 - See discussion on Schedule O for Part VI, Section B, Line 15

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Name of the organization	Employer Identification number
SOFTWARE FREEDOM CONSERVANCY INC	41-2203632
Form 990, Part VI, Section B, Line 11b - The Directors are sent the audit report the same business day that	the auditors release it. The
Finance Subcommittee then meets directly with the auditors to review the audit report. The Finance Subco	
report of that meeting by email to the full Board. Before SFC staff files the 990, a final draft is submitted to	
review the 990 at that time, and can raise any urgent issues immediately with each other and staff by emai	or telephone. Formal approval of
the 990 and audit report occurs at the next regular meeting of the Directors.	
Form 990, Part VI, Section B, Line 12c - The Board of Directors formally adopted and consented to the Org	anization's conflict of interest,
whistleblower, and document retention policy on 16 March 2012. The policies are available for public inspe	
Organization's policy is to remind the Board annually that the conflict of interest policy is in effect and any	
collected annually by a Director and/or staff member. Volunteers who help the Organization select contraction	tors are required to adhere to the
conflict of interest policy.	
Form 990, Part VI, Section B, Line 15 - All full-time employees (including any key employees or full-time co	mpensated Officers are equally
eligible for the same benefits package, which includes paid-time-off, 403(b) (including matching funds), me	edical, vision and dental benefits
package. That benefits package, and changes thereto, are discussed and approved by the Board of Direct	
Board of Directors or present at the meeting recuse themselves from that vote and the Board considers be	
executive session without any employees present. Karen Sandler, the current President and Executive Dir	
compensation package with outside Director and (at the time) Board Chairperson, Mark Galassi, when hire	
was then discussed and approved by the outside Directors. Changes to Sandler's compensation policy are	
executive-session discussion by outside Directors. Sandler's salary increase in the 2017 tax year was aga	in negotiated with Galassi and
discussed in executive session by outside Directors. Sandler receives now and has always received the sa	ame benefits package as all other
employees (described above), and receives COLAs using the same formula as other employees. Bradley M	/l. Kuhn, Policy Fellow, is also an
officer and director. His original compensation package (in 2010) was negotiated with Galassi and approve	
board, using data from Form 990s of similar organizations and other salary research data. Kuhn receives (
formula as other staff, since that time. Kuhn receives the same benefits package (described above) as all of	
Torrida as other stain, since that time: Rum receives the same benefits package (described above) as an	other employees.
Form 2000 Death III Continue On Line 40. Or maintain In Form 2000 and the second	O has been assessed to be a second to the
Form 990, Part VI, Section C, Line 19 - Organization's Form 990s, auditor reports, articles of incorporation	
website at: https://sfconservancy.org/about/filings/ Other key policy documents are developed in public at	:
https://k.sfconservancy.org/policies	

SOFTWARE FREEDOM CONSERVANCY INC

Form: Form 990 (2022)

EIN: 41-2203632
Part III, Line 4d

Page: 2

Other Program Services Accomplishments

Activity Code	Description	Expense	Grants	Revenue
	Facilitating and Participating in FOSS conferences: During the tax year, SFC planned, organized and/or ran three conferences, and prepared for two others to take place in the following year. Additionally, SFC coordinated and funded many other smaller "hackfest" events for its projects. Furthermore, SFC funded travel expenses for staff's and volunteers' attendance at more than 20 different third-party software conferences. These events allow volunteer FOSS contributors and SFC staff to (a) speak about their work to the public, (b) teach the public how to use and improve their software, (c) generally promote the use, adoption and improvement of FOSS, and (d) explain and explore the policy issues surrounding software freedom and software rights. Most FOSS conferences include opportunities for software developers to meet and rapidly work closely together to make improvements to the software and release those improvements immediately to the public. Finally, SFC staff also assisted in organizing the Legal & Policy DevRoom at FOSDEM, the largest annual FOSS conference in Europe.	127,314		30,000
Total:		127,314	0	30,000